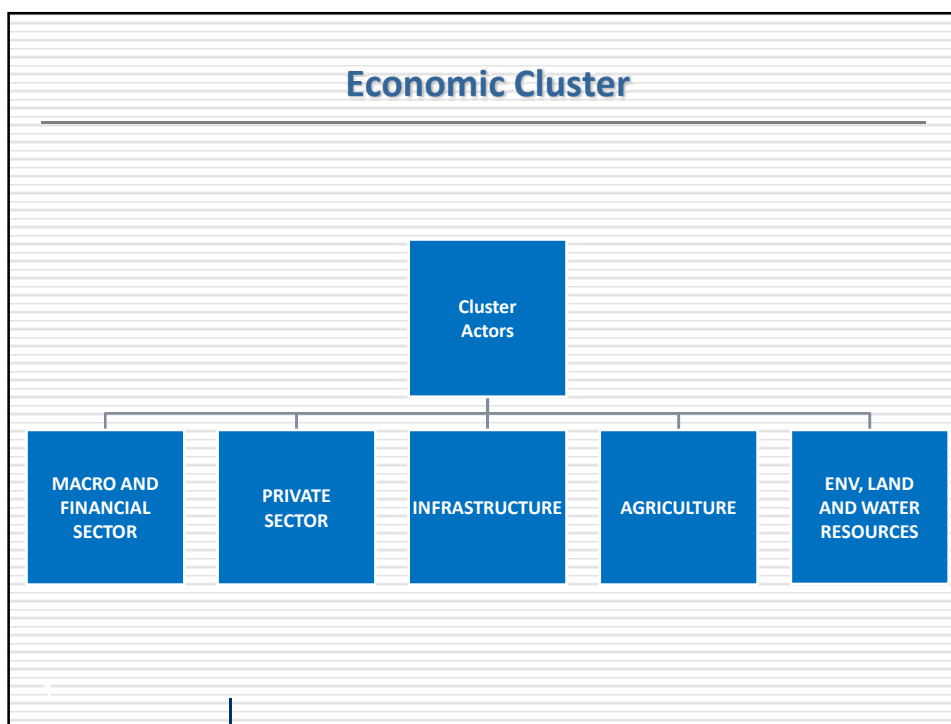


EDPRS challenges and Priorities 2010/12

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Selected key indicators	2007	Latest	2012
Real GDP growth	6.9%	11.2% (2008) Less than 4% proj 2009	8.1%
Poverty (measured in next EICV)	56.9%	56.9% (2006)	46%
Extreme poverty (measured in next EICV)	36.9%	36.9% (2006)	24%
National investment (% GDP)	16%	18% (2008)	22.7%
Private sector credit (% GDP)	10%	14% (2008) estimated to fall in 2009	15%
Percentage investment to GDP	16%	18% (2008)	23%
MW of electricity installed	45 MWh	74.5 MWh (2008)	130 MWh
Number of electricity connections (proxy for access)	70,000	110,000 (2008)	350,000
National road network in good condition	16%	18% (2008)	31%
Percentage with access to bank	64%	73% (2008)	86%

Selected key indicators	Where we are in 2007	Where are we now? (latest)	Where we want to be in 2012
% land protected against soil erosion	40%	44.5% (2008)	80%
Infant mortality (percent live births)	8.6%	6.2% (2008)	7.0%
Maternal Mortality rate (per 100,000 births)	750	NA	625 (MDGS)
% coverage of health insurance (% population)	43%	85 (2008)	>95%
Children immunized	75%	80.4% (2008)	100%
Women using modern contraception	10%	27% (2008)	70%
% assisted births in health facility	28%	63% (2008)	75%
Pupils per teacher ratio in primary	72	66 (2008)	60
Primary school completion %	52%	53% (2008)	65%



Financial sector

Key challenges:

- Limited access to finance
- Low financial literacy

Priorities 2010/12

- Savings mobilization strategy
 - SMEs development
 - Payment systems
-

Private Sector Development

Key challenges:

- Translating improved investment climate into increased business opportunities

Priorities 2010/2012:

- Maintain momentum in reforms aimed at easing doing business
 - Full implementation of regional integration strategy (w/r Trade and Transport within EAC countries)
 - SEZs and Industrial Master Plan
-

Infrastructure: Energy

□ Key challenges:

- Limited access
- High cost
- Insufficient supply

□ Priorities 2010/2012:

- Implementation of electricity generation plan
 - Implementation of electricity roll-out plan
 - Implementation of biomass strategy
-

Infrastructure: Transport

□ Key challenges:

- Landlockedness
- Unsatisfactory state of road network

□ Priorities 2010/2012:

- Air transport: airports (Bugesera, Rubavu, Musanze, Kamembe) and national airline
 - Railway (Isaka-Kigali) and oil pipeline (Kampala-Kigali)
 - Address poor condition of rural roads
-

Infrastructure: ICT

□ **Key challenges:**

- Low level of technical skills
- Low level of ICT penetration, especially in rural areas

□ **Priorities 2010/2012:**

- Skills development
 - Infrastructure development
-

Agriculture

□ **Key challenges:**

- Productivity
- Poor post-harvest management

□ **Priorities 2010/2012:**

- Scaling up agriculture intensification (land consolidation, seeds development, irrigation)
 - Develop post harvest management (storage systems, agro processing, marketing, and transportation)
 - Enhanced technical support to farmers
-

Environment and Natural resources

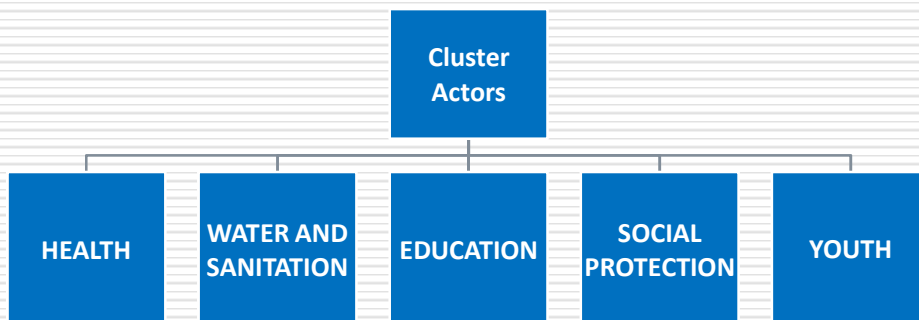
□ Key challenges:

- Climate change
- Environment degradation and land use
- Water resources management

□ Priorities 2010/2012:

- Scale up reforestation and land tenure program
 - Rehabilitation of damaged and degraded critical ecosystems
 - Ensuring watershed protection and integrated water management
-

Social Cluster



Health

Key challenges:

- Disease prevention
- Limited access to quality healthcare

Priorities 2010/2012:

- Accelerate free mosquito nets campaign
 - Improve quality in health care services and implement health insurance policy
 - Reinforce RH and family planning services,
 - Strengthen the campaign of good nutrition
-

Water and Sanitation

Key challenges:

- Universal access to clean water
- Poor hygiene conditions

Priorities 2010/2012:

- Increase water supply and improve management
 - Sensitization on hygiene and sanitation
 - Sanitation master plans (sewage, waste management)
-

Education

Key challenges:

- Limited capacity to accommodate growing numbers
- Quality of education
- Skills development

Priorities 2010/2012:

- Reinforce 9-year basic education program
 - TVET reforms
 - Teachers development and management strategy as well as scale up availability of teaching aids and textbooks
-

Social Protection

Key challenges:

- Limited coverage and efficient management of Social Protection programs

Priorities 2010/2012:

- Rolling out and Scaling up VUP
 - Improve coordination of Social Protection programs
 - Implementation of disability programs
-

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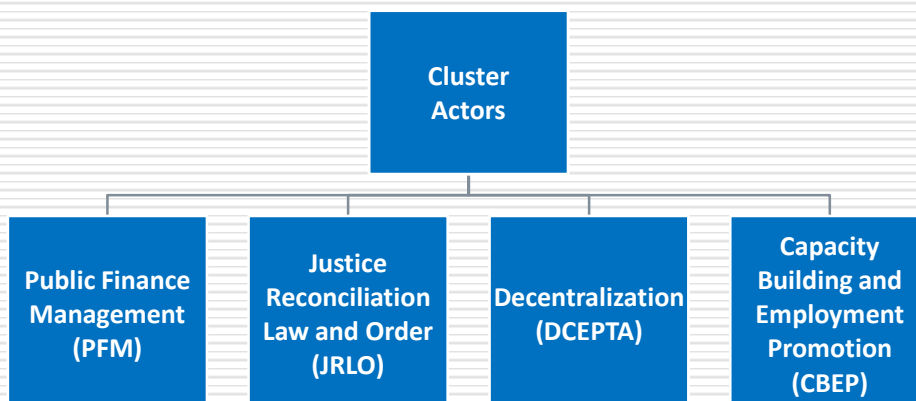
□ Key challenges:

- Limited skills and contribution to productive life
- Exposure to diseases (STDs and HIV/AIDS)

□ Priorities 2010/2012:

- Skills development programs
- Creation of job opportunities
- Sports, culture and civic education
- Youth friendly centers

Governance Cluster



Public Finance Management

Key challenges:

- Integrity in use of public funds
- Limited capacity, especially at decentralized levels

Priorities 2010/2012:

- Capacity building
 - Rolling out IFMIS and revised chart of accounts and manuals
 - Strengthening Government Portfolio management
-

Justice, Reconciliation, Law and Order

Key challenges:

- Capacity gaps
- Outdated laws

Priorities 2010/2012:

- Capacity building, infrastructure, ICT
 - Strengthening Institute for Legal Practice and Development
 - Ongoing reforms of laws
-

Decentralization, Citizen Participation, Transparency and Accountability

Key challenges:

- Capacity gaps and Coordination

Priorities 2010/2012:

- Capacity building for local government, especially strengthening sector and cell levels
 - Improving service delivery at local level and Itorero scheme
 - Free and fair elections
-

Capacity Building and Employment Promotion

Key challenges:

- Low capacity in both public and private sectors
- Lack of information on impact of interventions

Priorities 2010/2012:

- Implementation of skills development strategy
 - Strengthen labour management information systems
-

Cross-cutting issues

- **Key challenges:**

- Low level of integration of cross-cutting issues

- **Priorities 2010/2012:**

- Ensure mainstreaming of those issues
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THANK YOU